



# Silicon Valley Power (SVP) 2010-2011 Rebate Agreement



<p><b>Contact Information</b></p> <p>Contact Name _____ Phone _____</p> <p>Company _____</p> <p>Email address _____</p> <p><b>Customer/Facility Information</b></p> <p>Company Name _____</p> <p>Address _____</p> <p>Santa Clara, CA _____ Zip Code _____ <i>Where Equipment is Installed</i></p> <p>Federal Taxpayer ID # _____</p> <p>_____ Name as it Appears on Your Electric Bill (if different)</p> <p><b>Address to Which Rebate Check Should be Mailed</b></p> <p>Attach payment authorization on letterhead if check is to be made payable to a third party.</p> <p><i>Make Check Payable to:</i></p> <p>Company Name _____</p> <p>Mailing Address _____</p> <p>City, State, Zip _____</p> <p>Attention: _____ Phone _____</p>	<p><b>Tax Status:</b> (check one)</p> <p><input type="checkbox"/> Sole Proprietor      <input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Corporation        <input type="checkbox"/> Not-For-Profit</p> <p><input type="checkbox"/> Government</p> <p><b>Building Type:</b> (check one)</p> <p><input type="checkbox"/> Office                  <input type="checkbox"/> Grocery</p> <p><input type="checkbox"/> School                 <input type="checkbox"/> Warehouse</p> <p><input type="checkbox"/> Retail                  <input type="checkbox"/> Public Assembly</p> <p><input type="checkbox"/> Religious             <input type="checkbox"/> Manufacturing</p> <p><input type="checkbox"/> Lodging               <input type="checkbox"/> Restaurant</p> <p><input type="checkbox"/> Medical               <input type="checkbox"/> Other</p> <p>_____ Square Footage      Year Constructed</p> <p>_____ SVP Account Number</p> <table border="1" style="width: 100%; border-collapse: collapse; background-color: #e0ffe0;"> <thead> <tr> <th style="text-align: left;">Rebate Type</th> <th style="text-align: left;">Rebate Number</th> </tr> </thead> <tbody> <tr><td><input type="checkbox"/> Lighting</td><td>_____</td></tr> <tr><td><input type="checkbox"/> HVAC</td><td>_____</td></tr> <tr><td><input type="checkbox"/> VFD</td><td>_____</td></tr> <tr><td><input type="checkbox"/> Motor</td><td>_____</td></tr> <tr><td><input type="checkbox"/> SmBus</td><td>_____</td></tr> <tr><td><input type="checkbox"/> NewCons</td><td>_____</td></tr> <tr><td><input type="checkbox"/> Food Srv</td><td>_____</td></tr> <tr><td><input type="checkbox"/> Other</td><td>_____</td></tr> </tbody> </table>	Rebate Type	Rebate Number	<input type="checkbox"/> Lighting	_____	<input type="checkbox"/> HVAC	_____	<input type="checkbox"/> VFD	_____	<input type="checkbox"/> Motor	_____	<input type="checkbox"/> SmBus	_____	<input type="checkbox"/> NewCons	_____	<input type="checkbox"/> Food Srv	_____	<input type="checkbox"/> Other	_____
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## Customer Agreement

For Official Use Only

Submit the appropriate rebate form(s) and this signed rebate agreement to Silicon Valley Power for pre-approval. Once the project is completed, resubmit the rebate form(s) and rebate agreement along with the paid itemized invoice for the equipment installed. Contact SVP for instructions on invoices to ensure you meet the proof of purchase requirements. Insufficient or incorrect invoices will delay the release of the rebate check.

### Agreement

- A As a qualified Silicon Valley Power Customer, I certify that I purchased and installed the indicated energy saving products after July 1st, 2010 for use in my business and not for resale. I have attached a copy of the itemized proofs of purchase and installation for my replacement work. I agree to verification inspection by Silicon Valley Power representatives of both the sales transaction and product installation. I certify that the information on the rebate form(s) is true and correct. I understand that the installed equipment must be operational and producing energy savings for a minimum of five years after the project is completed. If the equipment is removed or otherwise not producing energy savings, I may have to return a prorated amount of the rebate funds received.
- B I have not received any other rebates for the equipment indicated on the rebate form(s). The rebate form(s) is attached and is made part of this agreement.
- C Rebate amounts are limited to 100% of the actual price of the eligible equipment.
- D Silicon Valley Power's Public Benefit Programs operate under a July-June annual budget calendar. Rebate funding is limited by the annual budget. Rebate applications are accepted on a first come, first served basis until the rebate budget is expended.

**I have read and understand the program rules. I have read and agree to the terms and conditions stated in this rebate agreement.**

\_\_\_\_\_  
Customer Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Customer Name (Please Print)

\_\_\_\_\_  
Title



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## PROGRAM GUIDELINES

- All projects must submit an application and obtain pre-approval from SVP before contracting for the purchase or installation of equipment. SVP will conduct pre and post site inspections.
- Projects should be completed within 6 months of the date of pre-approval. Projects requiring more time must submit a request for extension. This request will be approved or denied at SVPs discretion.
- A post-inspection must occur within 1 month of the installation date.
- Detailed, dated copies of all invoice(s) must be submitted along with pertinent equipment data/cut sheets within 2 months of installation.
- Efficiency levels and other requirements may apply to specific types of equipment. Read the information on the specific programs for the equipment in which you are interested.
- Equipment purchased for inventory or resale does not qualify for funding.
- The rebate recipient will be responsible for any tax liability resulting from the rebate payment.
- SVP will not reimburse taxes paid for a project.
- Energy efficiency levels must exceed city code or development requirements.
- Each customer is limited to receiving a maximum of \$600,000 of Public Benefit funds on an annual basis. This includes all incentives received through all SVP energy efficiency programs. *The Energy Innovation Program grant is excluded from this limit.*
- SVP will not buy the payback period down below 1 year.



# NEW CONSTRUCTION REBATE FORM



All rebates must be pre-approved by SVP prior to purchase and installation.

## Building Information

Building Address \_\_\_\_\_  
 Facility Status \_\_\_\_\_  
 End Use \_\_\_\_\_

## EnergyPro / eQuest Title-24 Compliance Report

Report Status \_\_\_\_\_ Building Area: \_\_\_\_\_  
 Report Date \_\_\_\_\_ square feet

	kWh per year Budget	kWh per year Proposed	kWh per year Savings	% Under Title-24 Budget	Rebate Level (\$/kWh)	Total Rebate Amount
<b>Whole Building Energy Use</b>						

% Beyond Title 24	Incentive (\$/kWh)
10%	\$0.15
11%	\$0.18
12%	\$0.21
13%	\$0.24
14%	\$0.27
15%	\$0.30
16%	\$0.33
17%	\$0.36
18%	\$0.39
19%	\$0.42
≥20%	\$0.45

Pre-approval \_\_\_\_\_  
 Final approval \_\_\_\_\_  
 Engineer \_\_\_\_\_  
 Rebate # \_\_\_\_\_

Official Use Only

**2010-2011 NEW CONSTRUCTION REBATE  
FORM INSTRUCTIONS**

**Form Instructions**

Customer must sign and submit the New Construction form with a Rebate Agreement. See Rebate Agreement for additional requirements.

**Building Information**

Provide the street address where the proposed project will be implemented. The facility status and the building end use should be entered.

*Facility Status*

The building status should be one of the following:

- |                      |   |
|----------------------|---|
| Design Development - | The building is in design phase.                    |
| Building Permit -    | The building department has approved plans & specs. |
| Occupancy Permit -   | The building is approved for occupancy.             |

*End Use*

Choose the building end use from one of the following:

Retail, Warehouse, Restaurant, Lodging, School, Assembly, Healthcare, Process Load, and Other.

**Title-24 Compliance Report**

Title-24 documentation must come from a currently certified computer compliance program

For a current approved list go to: [http://www.energy.ca.gov/title24/2008standards/2008\\_computer\\_prog\\_list.html](http://www.energy.ca.gov/title24/2008standards/2008_computer_prog_list.html)

Enter the report status (preliminary or final) and the date of the report. Provide the building area in square feet.

*Whole Building Energy Use*

Fill out "kWh per year Budget" and "kWh per year Proposed" from Title-24 calculations. Do not include gas usage. Incentive level and the total rebate will be calculated automatically.

*Measure Details*

Based on Title-24 calculations, enter the "kWh per year Budget" and "kWh per year Proposed" for each specified measure. Negative rebates in one area will be offset by positive rebates in others. The total incentive for the individual measures should sum to the total rebate amount.

**HVAC:**

Use the sum of space heating, space cooling, indoor fans and heat rejection. Do not include gas usage.

**Pumps/Motors:**

Based on Title-24 calculations for pumps.

**Hot Water:**

Enter electric use from domestic hot water. Do not include any gas usage. If hot water is gas only, leave blank.

**Lighting:**

Based on Title-24 calculations for lighting.

**2010-2011 NEW CONSTRUCTION REBATE  
FORM INSTRUCTIONS**

**Program Rules**

**All rebates must be pre-approved and/or pre-inspected by SVP prior to equipment purchase and installation.**

- 1 Building must exceed **current** Title-24 budget requirements by at least 10% in order to be eligible.
- 2 Building construction permit must be issued within 12 months of incentive application in order to be eligible for a rebate.
- 3 Non-residential new construction and building additions requiring Title-24 energy budget compliance are eligible. Major building renovations that require Title-24 compliance must also meet this requirement.
- 4 Submit EnergyPro or eQuest Title-24 Compliance documentation to demonstrate eligibility. The Compliance Approved Report is defined as the final Title-24 documentation submitted to and approved by the building department.
- 5 New Construction rebates cannot be used in combination with standard equipment rebates.
- 6 If a prescriptive approach is used to prove compliance (i.e. Title-24 Compliance Report is not available), and the building is under 25,000 square feet, you may still be eligible for a rebate. Contact SVP to determine your eligibility and potential rebate amount.
- 7 Prescriptive Motor and HVAC incentives will be paid prescriptively using the standard rebate forms
- 8 Prescriptive Lighting incentives requires a lighting power density of at least 10% lower than Title 24. A lighting incentive of \$.06/kWh will be calculated using Title 24 as a baseline.
- 9 Rebates are processed once SVP has received: the approved Compliance Report; a signed copy of all lighting and mechanical Certificate of Acceptance/Acceptance Requirements; and, the project has passed a final inspection by SVP.